

**Report of Organizational Actions
Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name <u>VICTORY CORE BOND INDEX FUND</u>		2 Issuer's employer identification number (EIN) <u>31-1387262</u>	
3 Name of contact for additional information <u>CHRIS SABATO</u>	4 Telephone No. of contact <u>(614) 470-8418</u>	5 Email address of contact <u>CHRISTOPHER.SABATO@CITI.COM</u>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <u>3435 STELZER ROAD</u>		7 City, town, or post office, state, and Zip code of contact <u>COLUMBUS, OH 43219</u>	
8 Date of action <u>SEE ATTACHED</u>		9 Classification and description <u>REGULATED INVESTMENT COMPANY (RIC) SHARES</u>	
10 CUSIP number <u>SEE ATTACHED</u>	11 Serial number(s) <u>N/A</u>	12 Ticker symbol <u>SEE ATTACHED</u>	13 Account number(s) <u>N/A</u>

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On April 26, 2013 the issuer ceased operations. As such, please find attached a schedule detailing the tax status of the distributions paid by the issuer during the 2013 calendar year.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Please see the attached.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The basis of each shareholder of record will be reduced by the amount of return of capital applicable to each distribution. This amount was determined in accordance with IRC Sections 301 and 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC Sections 368, 354 and 358

18 Can any resulting loss be recognized? ▶ A loss would not be recognized as part of these distributions. The basis of each shareholder of record would need to be adjusted by the amount of the return of capital applicable to each distribution, which would affect realized gain or loss recognized on the disposition of fund shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ These amounts are reportable for 2013.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____
Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Victory Core Bond Index Fund
Form 8937 Attachment
Short Tax Year: 4/26/2013

31-1387262

Victory Core Bond Index Fund

Record Date	Share Class	Box 10 CUSIP	Box 12 Ticker Symbol	Distribution Per Share	Return of Capital Per Share
1/28/2013	Class A Shares	926464819	SIMIX	0.001026	0.000463
	Class I Shares	92646A773	VCBIX	0.002699	0.000463
2/25/2013	Class A Shares	926464819	SIMIX	0.004060	0.001270
	Class I Shares	92646A773	VCBIX	0.006870	0.001270
3/25/2013	Class A Shares	926464819	SIMIX	0.025898	0.005835
	Class I Shares	92646A773	VCBIX	0.028402	0.005835
4/9/2013	Class A Shares	926464819	SIMIX	0.033228	0.007282
	Class I Shares	92646A773	VCBIX	0.035073	0.007282