

TAX FORMS DELIVERY SCHEDULE – TAX YEAR 2024

Victory Funds

FORM TYPE	IRS MAIL TO SHAREHOLDER DEADLINE	TARGET MAIL BY	ESTIMATED ONLINE VCM.COM	ESTIMATED TURBOTAX® AVAILABILITY
1099-R	1/31/25	1/27/25	1/27/25	2/11/25
1099-Q Coverdell ESA	1/31/25	1/27/25	1/27/25	N/A
1099-SA	1/31/25	1/27/25	1/27/25	N/A
1099-DIV/1099-B	2/18/25	2/18/25	2/11/25	2/11/25
1042-S	3/17/25	3/10/25	3/10/25	N/A
5498-ESA	4/30/25	4/30/25	4/30/25	N/A
5498	6/2/25	5/20/25	5/20/25	N/A
5498-SA	6/2/25	5/20/25	5/20/25	N/A

USAA® 529 Education Savings Plan

FORM TYPE	IRS MAIL TO SHAREHOLDER DEADLINE	TARGET MAIL BY	ESTIMATED ONLINE VCM.COM	ESTIMATED TURBOTAX® AVAILABILITY
1099-Q 529	1/31/25	1/31/25	1/31/25	N/A

Marketplace

FORM TYPE	IRS MAIL TO SHAREHOLDER DEADLINE	TARGET MAIL BY	ESTIMATED ONLINE VCM.COM	ESTIMATED TURBOTAX® AVAILABILITY
1099-R	1/31/25	1/31/25	1/31/25	N/A
1099-B	2/15/25	2/14/25	2/14/25	N/A
1099-DIV	1/31/25	1/31/25	1/31/25	N/A
5498	5/31/25	5/31/25	5/31/25	N/A

TurboTax downloads not available for Marketplace accounts. Please refer to our [Marketplace FAQs](#) for more details.

If any date falls on Saturday, Sunday or a legal holiday, the date is the next business day.

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