

TAX FORMS DELIVERY SCHEDULE – TAX YEAR 2025

Victory Funds

FORM TYPE	IRS MAIL TO SHAREHOLDER DEADLINE	TARGET MAIL BY	ESTIMATED ONLINE VCM.COM	ESTIMATED TURBOTAX® AVAILABILITY
1099-R	2/2	1/20	1/21	2/17
1099-Q Coverdell ESA	2/2	1/20	1/21	N/A
1099-SA	2/2	1/20	1/21	N/A
1099-DIV/1099-B	2/17	2/17	2/17	2/17
1042-S	3/16	3/16	3/16	N/A
5498-ESA	4/30	4/30	4/30	N/A
5498	6/1	6/1	6/1	N/A
5498-SA	6/1	6/1	6/1	N/A

Victory Capital 529 Education Savings Plan

FORM TYPE	IRS MAIL TO SHAREHOLDER DEADLINE	TARGET MAIL BY	ESTIMATED ONLINE VCM.COM	ESTIMATED TURBOTAX® AVAILABILITY
1099-Q 529	1/31	1/31	1/31	N/A

Marketplace

FORM TYPE	IRS MAIL TO SHAREHOLDER DEADLINE	TARGET MAIL BY	ESTIMATED ONLINE VCM.COM	ESTIMATED TURBOTAX® AVAILABILITY
1099-R	1/31	1/28	1/28	N/A
1099-B	2/13	2/06	1/28	N/A
1099-DIV	2/13	2/06	1/28	N/A
5498	5/31	5/22	5/22	N/A

TurboTax downloads not available for Marketplace accounts. Please refer to our [Marketplace FAQs](#) for more details.

If any date falls on Saturday, Sunday or a legal holiday, the date is the next business day.

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