



**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
IRC Sections 368, 354 and 358

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**18** Can any resulting loss be recognized? ▶ A loss would not be recognized as part of these distributions. The basis of each shareholder of record would need to be adjusted by the amount of the return of capital applicable to each distribution, which would affect realized gain or loss recognized on the disposition of fund shares.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ These amounts are reportable for 2013.

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**Sign Here**  
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_  
Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Victory Stock Index Fund  
Form 8937 Attachment  
Short Tax Year: 4/26/2013

31-1387257

Victory Stock Index Fund

<b>Record Date</b>	<b>Share Class</b>	<b>Box 10 CUSIP</b>	<b>Box 12 Ticker Symbol</b>	<b>Distribution Per Share</b>	<b>Return of Capital Per Share</b>
<b>3/25/2013</b>	<b>Class A Shares</b>	<b>926464850</b>	<b>SSTIX</b>	<b>0.076400</b>	<b>0.005014</b>
	<b>Class R Shares</b>	<b>926464355</b>	<b>VINGX</b>	<b>0.066997</b>	<b>0.005014</b>
<b>4/9/2013</b>	<b>Class A Shares</b>	<b>926464850</b>	<b>SSTIX</b>	<b>0.012624</b>	<b>0.000794</b>
	<b>Class R Shares</b>	<b>926464355</b>	<b>VINGX</b>	<b>0.010127</b>	<b>0.000794</b>